

**From:** [Jonathan Carroll](#)  
**To:** [Moore, Gary](#); [Moran, Gloria](#)  
**Cc:** [Jonathan Carroll](#)  
**Subject:** USDA Loan Docs  
**Date:** Thursday, January 30, 2014 8:08:50 PM  
**Attachments:** [Green Bank SBA - 2013.pdf](#)  
[Green Bank USDA Ingleside - 2013.pdf](#)  
[Green Bank LOI - Ingleside Crude.pdf](#)  
[RD4279-1-2 USDA APPLICATION.pdf](#)

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Gary

As I have previously mentioned, **Green Bank**, (the provider of the initial \$3.2 Million dollar SBA Loan for Ingleside) had given us preliminary indications of their interest in further extending credit to us in the form of a \$10 Million dollar USDA backed Loan. (see attached)

At your request, I was able to secure a more current **Term Sheet** from Green Bank given certain criteria and subject to various provisions as set forth in the attached letter. I have also attached a copy of an **USDA B&I Loan application**, which Bill Hartley (SME Advisors) has been assisting us with completing. Bill is our "Advisor/Packager", he closed our first SBA Loan with Green Bank and has also been submitting additional information for the USDA B&I Loan to Green Bank on our behalf.

As you can tell by both the application and the Term Sheet(s), the environmental status of the property is critical.

see USDA Loan Application- #  
25. "Request for Environmental Information," Form RD 1940-20, and  
attachments.

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**From:** "Moore, Gary" <Moore.Gary@epa.gov>  
**To:** Jonathan Carroll <jcarroll@lazarusenergy.com>; "Moran, Gloria" <Moran.Gloria-Small@epa.gov>  
**Sent:** Thursday, January 30, 2014 1:31 PM  
**Subject:** USDA Loan Docs

Jonathan

We are waiting on documentation on the USDA Loan that you told us about. We would like a copy of the loan application and any correspondence or other documentation relative to this loan.

We would like this info immediately.

Thanks



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Gary Moore